

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Western District of Tennessee**

In re Lambuth University

Debtor(s)

Case No. 11-11942Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
City of Jackson 107 East Main St. P. O. Box 2391 Jackson, TN 38302	City of Jackson 107 East Main St. P. O. Box 2391 Jackson, TN 38302			42,807.66
Cross Gate Services, Inc. 1730 Gen Geo Patton Drive Brentwood, TN 37027	Cross Gate Services, Inc. 1730 Gen Geo Patton Drive Brentwood, TN 37027			24,750.00
Dr. Mary Cay Koen 2020 Caldwell Drive Goodlettsville, TN 37072	Dr. Mary Cay Koen 2020 Caldwell Drive Goodlettsville, TN 37072			100,000.00
FHEG Lambuth University Bookstore Store No. 114 3146 Solutions Center Chicago, IL 60677-3001	FHEG Lambuth University Bookstore Store No. 114 3146 Solutions Center Chicago, IL 60677-3001			45,515.40
General Board of Higher Education & Ministry of the United Methodist Church 1001 19th Ave., South Nashville, TN 37203	General Board of Higher Education & Ministry of the United Methodist Church 1001 19th Ave., South Nashville, TN 37203			52,000.00
Health Partners, Inc. 1804 Hwy. 45 By-Pass Suite 400 Jackson, TN 38305	Health Partners, Inc. 1804 Hwy. 45 By-Pass Suite 400 Jackson, TN 38305			34,448.90
Hobsons, Inc. P. O. Box 641055 Cincinnati, OH 45264-1055	Hobsons, Inc. P. O. Box 641055 Cincinnati, OH 45264-1055			31,170.00
Jackson Downtown Lions Club P O Box 3426 Jackson, TN 38303	Jackson Downtown Lions Club P O Box 3426 Jackson, TN 38303			42,118.16
Jackson Energy Authority P. O. Box 2288 Jackson, TN 38302-2288	Jackson Energy Authority P. O. Box 2288 Jackson, TN 38302-2288			541,270.00
Jeff Campbell	Jeff Campbell			50,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Lambuth University**Case No. **11-11942**

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Joey Stoner 3438 Bailey Creek Cv.S Collierville, Tn 38017	Joey Stoner 3438 Bailey Creek Cv.S Collierville, Tn 38017			42,759.95
Johnseys Sporting Goods 447 N. Royal Street Jackson, TN 38301-5370	Johnseys Sporting Goods 447 N. Royal Street Jackson, TN 38301-5370			33,751.70
Johnson Controls, Inc. P. O. Box 905240 Charlotte, NC 28290	Johnson Controls, Inc. P. O. Box 905240 Charlotte, NC 28290			383,334.05
K Revocable Living Trust c/o Martin Regan, Esq. 2900 One Commerce Square Memphis, TN 38103	K Revocable Living Trust c/o Martin Regan, Esq. 2900 One Commerce Square Memphis, TN 38103			1,313,000.00
Kesslers Team Sports 930 East Main Street Richardson, IN 47374	Kesslers Team Sports 930 East Main Street Richardson, IN 47374			22,905.84
Mac-Gray Corp. 404 Wyman Street, Suite 400 Internal Mail Slot #13 Waltham, MA 02451-1264	Mac-Gray Corp. 404 Wyman Street, Suite 400 Internal Mail Slot #13 Waltham, MA 02451-1264			22,424.76
Rainey, Kizer, Reviere, Bell PLC and Bell 105 S. Highland Ave. Jackson, TN 38301	Rainey, Kizer, Reviere, Bell PLC and Bell 105 S. Highland Ave. Jackson, TN 38301			53,730.51
Skeeter Kell Sporting Goods 212 N. Main Street Kennett, MO 63857	Skeeter Kell Sporting Goods 212 N. Main Street Kennett, MO 63857			24,731.56
Sodexo, Inc. & Affiliates P. O. Box 536922 Atlanta, GA 30353-6922	Sodexo, Inc. & Affiliates P. O. Box 536922 Atlanta, GA 30353-6922			182,575.36
Three Rivers Systems, Inc. P. O. Box 78609 St. Louis, MO 63178	Three Rivers Systems, Inc. P. O. Box 78609 St. Louis, MO 63178			37,650.00

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chairman of the Board of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 3, 2011Signature /s/ Michael E. Keeney

**Michael E. Keeney**  
Chairman of the Board

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**Western District of Tennessee**

In re **Lambuth University**,  
Debtor

Case No. **11-11942**

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>4,386,247.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>1,872,650.00</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>5,096,247.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>28</b>		<b>958,910.41</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>52</b>		<b>3,601,784.15</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>3</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>90</b>			
Total Assets			<b>6,258,897.00</b>		
Total Liabilities				<b>9,656,941.56</b>	

**United States Bankruptcy Court**  
**Western District of Tennessee**

In re **Lambuth University**,  
Debtor

Case No. **11-11942**

Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
<b>TOTAL</b>	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **Lambuth University**

Case No. **11-11942**

Debtor

## SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
<b>Description: An institution of higher learning located on 51 acres including University buildings and facilities</b> <b>Location: 705 Lambuth Blvd., Jackson, TN 38301</b>		-	<b>136,247.00</b>	<b>136,247.00</b>
<b>Description: An institution of higher learning located on 51 acres including University buildings and facilities</b> <b>Location: 705 Lambuth Blvd., Jackson, TN 38301</b>		-	<b>4,250,000.00</b>	<b>4,960,000.00</b>

Sub-Total > **4,386,247.00** (Total of this page)

Total > **4,386,247.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Lambuth University**Case No. **11-11942**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		<b>Description: Petty Cash Location: 705 Lambuth Blvd., Jackson TN 38301</b>	-	<b>600.00</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Description: Checking Account Location: BancorpSouth Bank</b>	-	<b>5,240.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>			
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issuer.	<b>X</b>			

Sub-Total > **5,840.00**  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Description: Student accounts receivable</b>	-	<b>185,666.00</b>
		<b>Description: Student accounts receivable-collections</b>	-	<b>700,846.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			

Sub-Total > **886,512.00**  
(Total of this page)

Sheet **1** of **3** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>Description: Office equipment, furnishings and supplies</b>	-	<b>100,000.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Description: Miscellaneous equipment and supplies</b> <b>Location: 705 Lambuth Blvd., Jackson TN 38301</b>	-	<b>350,000.00</b>
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			

Sub-Total > **450,000.00**  
(Total of this page)

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property



B6B (Official Form 6B) (12/07) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.		<b>Description: Endowment checking - RESTRICTED ASSETS Location: BancorpSouth Bank</b>	-	<b>74,700.00</b>
		<b>Description: Endowment Trust - RESTRICTED ASSETS Location: BancorpSouth Bank</b>	-	<b>2,339.00</b>
		<b>Description: Endowment Trust - RESTRICTED ASSETS Location: Regions Morgan Keegan Trust</b>	-	<b>38,543.00</b>
		<b>Description: Endowment Trust - RESTRICTED ASSETS Location: First South Bank</b>	-	<b>151,807.00</b>
		<b>Description: Endowment Trusts - RESTRICTED ASSETS Location: Stock held at Lambuth University</b>	-	<b>30,000.00</b>
		<b>Description: Annuity Trust - RESTRICTED ASSETS Location: Morgan Keegan</b>	-	<b>25,605.00</b>
		<b>Description: Annuity Trust - RESTRICTED ASSETS Location: Wells Fargo Advisors</b>	-	<b>207,304.00</b>

Sub-Total > **530,298.00**  
(Total of this page)  
Total > **1,872,650.00**

(Report also on Summary of Schedules)

Sheet **3** of **3** continuation sheets attached  
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **Lambuth University**

Case No. **11-11942**

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			<b>March 2008</b>					
<b>Downtown Jackson Lion's Club P.O. Box 3426 Jackson, TN 38303</b>		-	<b>Description: An institution of higher learning located on 51 acres including University buildings and facilities Location: 705 Lambuth Blvd., Jackson, TN 38301</b>					
			Value \$ <b>136,247.00</b>				<b>136,247.00</b>	<b>0.00</b>
Account No.			<b>Description: An institution of higher learning located on 51 acres including University buildings and facilities Location: 705 Lambuth Blvd., Jackson, TN 38301</b>					
<b>The Bank of New York Mellon Trust Co. 600 Travis, 16th Floor Houston, TX 77002</b>		-						
			Value \$ <b>4,250,000.00</b>				<b>4,960,000.00</b>	<b>0.00</b>
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							<b>5,096,247.00</b>	<b>0.00</b>
Total (Report on Summary of Schedules)							<b>5,096,247.00</b>	<b>0.00</b>

0 continuation sheets attached

B6E (Official Form 6E) (4/10)

In re **Lambuth University**

Case No. **11-11942**

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Lambuth University,  
Debtor

Case No. 11-11942

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Abby Lackey</b> <b>89 Winchase</b> <b>Jackson, TN 38305</b>		-					<b>676.80</b>	
							<b>676.80</b>	<b>0.00</b>
Account No.								
<b>Adelia Rust</b> <b>26 AUDUBON LAKE CIRCLE</b> <b>JACKSON, TN 38305</b>		-					<b>1,867.07</b>	
							<b>1,867.07</b>	<b>0.00</b>
Account No.								
<b>Adelia Rust</b> <b>26 AUDUBON LAKE CIRCLE</b> <b>JACKSON, TN 38305</b>		-					<b>0.00</b>	
							<b>521.45</b>	<b>521.45</b>
Account No.								
<b>Aletza Lea Boucher</b> <b>134 Yoshino Dr</b> <b>Jackson, TN 38301</b>		-					<b>7,587.79</b>	
							<b>7,587.79</b>	<b>0.00</b>
Account No.								
<b>Aletza Lea Boucher</b> <b>134 Yoshino Dr</b> <b>Jackson, TN 38301</b>		-					<b>0.00</b>	
							<b>2,447.70</b>	<b>2,447.70</b>
Subtotal								
(Total of this page)							<b>13,100.81</b>	<b>10,131.66</b>
								<b>2,969.15</b>

Sheet 1 of 27 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Amanda Sanford</b> <b>135 Dustin Dr.</b> <b>JACKSON, TN 38301</b>		-					<b>7,030.21</b>	
							<b>7,030.21</b>	<b>0.00</b>
Account No.								
<b>Amanda Sanford</b> <b>135 Dustin Dr.</b> <b>JACKSON, TN 38301</b>		-					<b>0.00</b>	
							<b>1,975.75</b>	<b>1,975.75</b>
Account No.								
<b>Amy Wood Halters</b> <b>132 Brittney Lane</b> <b>Lexington, TN 38351</b>		-					<b>17,136.30</b>	
							<b>17,136.30</b>	<b>0.00</b>
Account No.								
<b>Anita A. Stamper</b> <b>323 Division St</b> <b>Jackson, TN 38301</b>		-					<b>11,602.09</b>	
							<b>11,602.09</b>	<b>0.00</b>
Account No.								
<b>Ann C. Childs</b> <b>128 Ramblewood Drive</b> <b>Jackson, TN 38305</b>		-					<b>12,069.67</b>	
							<b>12,069.67</b>	<b>0.00</b>
Subtotal								<b>47,838.27</b>
(Total of this page)							<b>49,814.02</b>	<b>1,975.75</b>

Sheet **2** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Lambuth University,  
Debtor

Case No. 11-11942

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Ann Childs</b> <b>128 Ramblewood Drive</b> <b>Jackson, TN 38305</b>		-					<b>2,953.98</b>	<b>0.00</b>
							<b>2,953.98</b>	<b>2,953.98</b>
Account No.								
<b>Ann D. Ecoff</b> <b>922 West Main</b> <b>Parsons, TN 38363</b>		-					<b>10,704.60</b>	<b>10,704.60</b>
							<b>10,704.60</b>	<b>0.00</b>
Account No.								
<b>Ben Fox</b> <b>50 Cabin Creek Drive</b> <b>Jackson, TN 38305</b>		-					<b>2,185.73</b>	<b>2,185.73</b>
							<b>2,185.73</b>	<b>0.00</b>
Account No.								
<b>Benjamin Fox</b> <b>50 Cabin Creek Drive</b> <b>JACKSON, TN 38305</b>		-					<b>4,717.83</b>	<b>0.00</b>
							<b>4,717.83</b>	<b>4,717.83</b>
Account No.								
<b>Beth Davidson</b> <b>12 Kennedie Drive</b> <b>Medina, TN 38355</b>		-					<b>2,030.18</b>	<b>2,030.18</b>
							<b>2,030.18</b>	<b>0.00</b>
Subtotal								<b>14,920.51</b>
(Total of this page)							<b>22,592.32</b>	<b>7,671.81</b>

Sheet **3** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Wages, salaries, and commissions

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Beth Perry</b> <b>74 Russell Road</b> <b>Jackson, TN 38301</b>		-						<b>0.00</b>
							<b>2,541.66</b>	<b>2,541.66</b>
Account No.								
<b>Brandon Goff</b> <b>155 Fairmont Ave.</b> <b>Jackson, Tn 38301</b>		-						<b>21,195.12</b>
							<b>21,195.12</b>	<b>0.00</b>
Account No.								
<b>Brittany Pearce</b> <b>7 Robin Hood Lane</b> <b>Jackson, TN 38305</b>		-						<b>0.00</b>
							<b>3,498.64</b>	<b>3,498.64</b>
Account No.								
<b>Candy F. Donald</b> <b>584 Campbell Lane</b> <b>Jackson, TN 38301</b>		-						<b>11,608.83</b>
							<b>11,608.83</b>	<b>0.00</b>
Account No.								
<b>Candy F. Donald</b> <b>584 Campbell Lane</b> <b>Jackson, TN 38301</b>		-						<b>0.00</b>
							<b>2,677.65</b>	<b>2,677.65</b>
Subtotal								<b>32,803.95</b>
(Total of this page)							<b>41,521.90</b>	<b>8,717.95</b>

Sheet **4** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Carolyn Stark</b> <b>150 College Street</b> <b>Trimble, TN 38259</b>		-						<b>0.00</b>
							<b>5,474.59</b>	<b>5,474.59</b>
Account No.								
<b>Chirstina Torres</b> <b>36-2 Sta-Les Cove</b> <b>Jackson, Tn 38305</b>		-						<b>0.00</b>
							<b>4,709.70</b>	<b>4,709.70</b>
Account No.								
<b>Cindy K. Wesley</b> <b>P.o. Box 10755</b> <b>Jackson, TN 38308</b>		-						<b>10,584.55</b>
							<b>10,584.55</b>	<b>0.00</b>
Account No.								
<b>Cynthia G. Hill</b> <b>827 Burkett</b> <b>Jackson, TN 38301</b>		-						<b>7,841.52</b>
							<b>7,841.52</b>	<b>0.00</b>
Account No.								
<b>Cynthia G. Hill</b> <b>827 Burkett</b> <b>Jackson, TN 38301</b>		-						<b>6,043.90</b>
							<b>6,043.90</b>	<b>0.00</b>
Subtotal								<b>24,469.97</b>
(Total of this page)							<b>34,654.26</b>	<b>10,184.29</b>

Sheet **5** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



B6E (Official Form 6E) (4/10) - Cont.

In re Lambuth University,  
Debtor

Case No. 11-11942

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Cynthia G. Hill 827 Burkett Jackson, TN 38301		-					1,868.06	0.00
							1,868.06	1,868.06
Account No.								
Daniel Ashton 31 Hunter Hills Drive Jackson, TN 38305		-					2,914.30	2,914.30
							2,914.30	0.00
Account No.								
Daniel French 515 Maywood Lexington, TN 38351		-					12,951.63	12,951.63
							12,951.63	0.00
Account No.								
David Robert Hawkes 306 Morningside Dr Jackson, TN 38301		-					14,249.30	14,249.30
							14,249.30	0.00
Account No.								
Debbie Williams 14 LYNLEY COVE JACKSON, TN 38305		-					7,218.75	0.00
							7,218.75	7,218.75
Subtotal								30,115.23
(Total of this page)							39,202.04	9,086.81

Sheet 6 of 27 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Lambuth University,  
Debtor

Case No. 11-11942

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Delia De La Torre</b> <b>41 Tennessee Street</b> <b>McKenzie, TN 38201</b>		-					<b>2,380.42</b>	<b>0.00</b>
							<b>2,380.42</b>	<b>2,380.42</b>
Account No.								
<b>Derek Jones</b> <b>627 Wiswell Road</b> <b>Murray, KY 42071</b>		-					<b>1,275.72</b>	<b>1,275.72</b>
							<b>1,275.72</b>	<b>0.00</b>
Account No.								
<b>Dinah Reams</b> <b>245 Gobelet Road</b> <b>Medon, TN 38301</b>		-					<b>10,533.99</b>	<b>10,533.99</b>
							<b>10,533.99</b>	<b>0.00</b>
Account No.								
<b>Donald Pitt</b> <b>705 Lambuth Blvd.</b> <b>Jackson, Tn 38301</b>		-					<b>3,767.76</b>	<b>0.00</b>
							<b>3,767.76</b>	<b>3,767.76</b>
Account No.								
<b>Donna Overstreet</b> <b>316 Westwood</b> <b>Jackson, TN 38301</b>		-					<b>5,856.88</b>	<b>5,856.88</b>
							<b>5,856.88</b>	<b>0.00</b>
Subtotal								<b>17,666.59</b>
(Total of this page)							<b>23,814.77</b>	<b>6,148.18</b>

Sheet 7 of 27 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Wages, salaries, and commissions

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Donna Overstreet</b> <b>316 Westwood</b> <b>Jackson, TN 38301</b>		-						<b>0.00</b>
							<b>1,744.64</b>	<b>1,744.64</b>
Account No.								
<b>Donna Smith</b> <b>14 Garden Drive</b> <b>Jackson, TN 38301</b>		-						<b>1,792.00</b>
							<b>1,792.00</b>	<b>0.00</b>
Account No.								
<b>Elizabeth Carkuff</b> <b>317 W. Linden Street</b> <b>Jackson, TN 38301</b>		-						<b>6,956.06</b>
							<b>6,956.06</b>	<b>0.00</b>
Account No.								
<b>Elizabeth Carkuff</b> <b>317 W. Linden Street</b> <b>Jackson, TN 38301</b>		-						<b>0.00</b>
							<b>2,653.27</b>	<b>2,653.27</b>
Account No.								
<b>Ellen B. McDonald</b> <b>P.O. Box 1631</b> <b>Jackson, TN 38302</b>		-						<b>18,608.54</b>
							<b>18,608.54</b>	<b>0.00</b>
Subtotal								<b>27,356.60</b>
(Total of this page)							<b>31,754.51</b>	<b>4,397.91</b>

Sheet **8** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Lambuth University,  
Debtor

Case No. 11-11942

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Emily Essary 8042 Dogwood Lane, Apt 3 Milan, TN 38358	-						4,036.88	0.00
							4,036.88	4,036.88
Account No.								
Evan Cherone 3271 N. Highland Ave., Apt D Jackson, TN 38305	-						3,102.18	0.00
							3,102.18	3,102.18
Account No.								
Fred Smith 503 WESTWOOD AVE. JACKSON, TN 38301	-						11,085.11	11,085.11
							11,085.11	0.00
Account No.								
Gary A. Williams 804 Parksburg Rd Pinson, TN 38366	-						13,072.75	13,072.75
							13,072.75	0.00
Account No.								
Gary A. Williams 804 Parksburg Rd Pinson, TN 38366	-						2,463.70	0.00
							2,463.70	2,463.70
Subtotal								24,157.86
(Total of this page)							33,760.62	9,602.76

Sheet 9 of 27 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Gary R. Drum</b> <b>72 Mimosa Drive</b> <b>Jackson, TN 38301</b>		-					<b>13,291.09</b>	
							<b>13,291.09</b>	<b>0.00</b>
Account No.								
<b>George Moore</b> <b>2311 Norris Circle</b> <b>Memphis, TN 38106</b>		-					<b>0.00</b>	
							<b>3,498.64</b>	<b>3,498.64</b>
Account No.								
<b>Hal Freeman</b> <b>86 Yoshino</b> <b>Jackson, Tn 38301</b>		-					<b>9,251.57</b>	
							<b>9,251.57</b>	<b>0.00</b>
Account No.								
<b>Hal Freeman</b> <b>86 Yoshino</b> <b>Jackson, Tn 38301</b>		-					<b>0.00</b>	
							<b>3,293.90</b>	<b>3,293.90</b>
Account No.								
<b>Hillie T. Walton</b> <b>550 Arlington Ave</b> <b>Jackson, TN 38301</b>		-					<b>0.00</b>	
							<b>1,933.56</b>	<b>1,933.56</b>
Subtotal								<b>22,542.66</b>
(Total of this page)							<b>31,268.76</b>	<b>8,726.10</b>

Sheet **10** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Lambuth University,  
Debtor

Case No. 11-11942

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Hubert Chen 1255 W. Lake Pointe Drive Collierville, TN 38017		-					16,523.12	
							16,523.12	0.00
Account No.								
Jack Peel 25 Luray Road Beech Bluff, TN 38313		-					0.00	
							5,382.51	5,382.51
Account No.								
Jackie R. Wood 22 Ellendale Cove Jackson, TN 38305		-					0.00	
							2,730.94	2,730.94
Account No.								
James Jones 87 Sunnyside Jackson, TN 38301		-					12,068.91	
							12,068.91	0.00
Account No.								
James Singleton 9 Cedar Ridge Cove Jackson, TN 38305		-					0.00	
							2,937.09	2,937.09
Subtotal								28,592.03
(Total of this page)							39,642.57	11,050.54

Sheet 11 of 27 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>James Woulfe</b> <b>93 Ohara Ln.</b> <b>Jackson, Tn 38305</b>		-					<b>21,718.28</b>	
							<b>21,718.28</b>	<b>0.00</b>
Account No.								
<b>James Woulfe</b> <b>93 Ohara Ln.</b> <b>Jackson, Tn 38305</b>		-					<b>0.00</b>	
							<b>5,757.83</b>	<b>5,757.83</b>
Account No.								
<b>Jan H. Kelley</b> <b>34 Woodgate Cove</b> <b>Jackson, TN 38305</b>		-					<b>0.00</b>	
							<b>1,254.43</b>	<b>1,254.43</b>
Account No.								
<b>Jeff Roush</b> <b>205 Jenkinsville-Jmstwn Rd.</b> <b>Dyersburg, TN 38024</b>		-					<b>225.60</b>	
							<b>225.60</b>	<b>0.00</b>
Account No.								
<b>Jenna Evans</b> <b>816 North Fairgrounds</b> <b>Jackson, TN 38301</b>		-					<b>0.00</b>	
							<b>3,027.66</b>	<b>3,027.66</b>
Subtotal								<b>21,943.88</b>
(Total of this page)							<b>31,983.80</b>	<b>10,039.92</b>

Sheet **12** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Jennifer Harris 82 Bobbitt Rd. Medina, TN 38355		-					482.27	
							482.27	0.00
Account No.								
Jeremy Tubbs 139 Meadowbrook Jackson, TN 38301		-					13,195.49	
							13,195.49	0.00
Account No.								
Joel Allen 46 LAURIE CIRCLE JACKSON, TN 38305		-					13,998.82	
							13,998.82	0.00
Account No.								
Joey Stoner 3438 Bailey Creek Cv.S Collierville, Tn 38017		-					42,759.95	
							42,759.95	0.00
Account No.								
Joey Stoner 3438 Bailey Creek Cv.S Collierville, Tn 38017		-					0.00	
							7,814.28	7,814.28
Subtotal								70,436.53
(Total of this page)							78,250.81	7,814.28

Sheet **13** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



B6E (Official Form 6E) (4/10) - Cont.

In re Lambuth University,  
Debtor

Case No. 11-11942

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Jonathan Orr 518 S Massachusetts St. Jackson, Tn 38301	-						3,521.67	0.00
							3,521.67	3,521.67
Account No.								
Joshua Baney 8000 Millington-Arlington Road Millington, TN 38053	-						2,422.13	0.00
							2,422.13	2,422.13
Account No.								
Joy H. Austin 39 Willowridge Jackson, TN 38305	-						11,023.62	11,023.62
							11,023.62	0.00
Account No.								
Kenneth Brown 25 Bellgrove Cove Jackson, TN 38305	-						13,351.61	0.00
							13,351.61	13,351.61
Account No.								
Kenneth Holt 420 Wisdom Jackson, TN 38301	-						2,185.73	2,185.73
							2,185.73	0.00
Subtotal								13,209.35
(Total of this page)							32,504.76	19,295.41

Sheet 14 of 27 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Wages, salaries, and commissions

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Kevin Anderton</b> <b>51 Silverdale Cove</b> <b>Jackson, TN 38305</b>		-					<b>14,287.96</b>	
						<b>14,287.96</b>		<b>0.00</b>
Account No.								
<b>Kevin Burton</b> <b>24 Meadowlands Cv.</b> <b>Jackson, Tn 38305</b>		-					<b>0.00</b>	
						<b>7,535.51</b>		<b>7,535.51</b>
Account No.								
<b>Kimberly Permenter</b> <b>506 Walnut Street</b> <b>Newbern, TN 38059</b>		-					<b>0.00</b>	
						<b>4,204.18</b>		<b>4,204.18</b>
Account No.								
<b>Kishin Malkani</b> <b>3574 Hebron Church Road</b> <b>Lamar, MS 38642</b>		-					<b>13,559.39</b>	
						<b>13,559.39</b>		<b>0.00</b>
Account No.								
<b>Kristina Wolfe</b> <b>17 Tarkenton Drive</b> <b>Humboldt, TN 38343</b>		-					<b>1,353.60</b>	
						<b>1,353.60</b>		<b>0.00</b>
Subtotal								
(Total of this page)							<b>40,940.64</b>	<b>29,200.95</b> <b>11,739.69</b>

Sheet **15** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Lauren Wooldridge 903 Hike Ave. Dyersburg, TN 38024	-						7,008.61	
							7,008.61	0.00
Account No.								
Lauren Wooldridge 903 Hike Ave. Dyersburg, TN 38024	-						0.00	
							2,137.66	2,137.66
Account No.								
Lee James Weimer 174 Sunnyside Dr Jackson, TN 38301	-						8,188.55	
							8,188.55	0.00
Account No.								
Lee James Weimer 174 Sunnyside Dr Jackson, TN 38301	-						3,863.94	
							3,863.94	0.00
Account No.								
Lee James Weimer 174 Sunnyside Dr Jackson, TN 38301	-						0.00	
							4,824.49	4,824.49
Subtotal								19,061.10
(Total of this page)							26,023.25	6,962.15

Sheet **16** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Lee Yandell 1423 N. Highland Ave. Jackson, TN 38301	-						3,364.07	0.00
							3,364.07	3,364.07
Account No.								
Lendon H. Noe 969 Pine View Road Lexington, TN 38351	-						11,338.14	11,338.14
							11,338.14	0.00
Account No.								
Lisa Aviotti Warmath 124 Wentworth Dr Jackson, TN 38305	-						12,873.29	12,873.29
							12,873.29	0.00
Account No.								
Lisa Aviotti Warmath 124 Wentworth Dr Jackson, TN 38305	-						3,469.01	0.00
							3,469.01	3,469.01
Account No.								
Louis Jackson 165 Quail Ridge Jackson, TN 38305	-						676.80	676.80
							676.80	0.00
Subtotal								24,888.23
(Total of this page)							31,721.31	6,833.08

Sheet **17** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Lucien Manning Garrett</b> <b>54 Homewood Cove</b> <b>Jackson, TN 38305</b>		-					<b>15,106.33</b>	
							<b>15,106.33</b>	<b>0.00</b>
Account No.								
<b>Manish Kharat</b> <b>136 Fox Run Dr.</b> <b>Jackson, TN 38305</b>		-					<b>13,718.28</b>	
							<b>13,718.28</b>	<b>0.00</b>
Account No.								
<b>Mary Prewitt</b> <b>311 Crescent Ave.</b> <b>Jackson, Tn 38301</b>		-					<b>9,444.50</b>	
							<b>9,444.50</b>	<b>0.00</b>
Account No.								
<b>Mary White</b> <b>119 Bedford White</b> <b>Jackson, TN 38305</b>		-					<b>2,130.40</b>	
							<b>2,130.40</b>	<b>0.00</b>
Account No.								
<b>Michaela Duffey</b> <b>311 Trace Drive</b> <b>Jackson, TN 38305</b>		-					<b>0.00</b>	
							<b>3,430.75</b>	<b>3,430.75</b>
Subtotal								<b>40,399.51</b>
(Total of this page)							<b>43,830.26</b>	<b>3,430.75</b>

Sheet **18** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Wages, salaries, and commissions

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Oleksandr Klyuyenko</b> <b>338 N. Maple Street</b> <b>Adamsville, TN 38310</b>		-					<b>11,697.44</b>	
							<b>11,697.44</b>	<b>0.00</b>
Account No.								
<b>Patsy Mae Johnson</b> <b>328 Cedarfield Rd</b> <b>Pinson, TN 38366</b>		-					<b>6,726.69</b>	
							<b>6,726.69</b>	<b>0.00</b>
Account No.								
<b>Patsy Mae Johnson</b> <b>328 Cedarfield Rd</b> <b>Pinson, TN 38366</b>		-					<b>0.00</b>	
							<b>1,589.14</b>	<b>1,589.14</b>
Account No.								
<b>Paul A. Mego</b> <b>419 Division</b> <b>Jackson, TN 38301</b>		-					<b>15,999.91</b>	
							<b>15,999.91</b>	<b>0.00</b>
Account No.								
<b>Paul J. Conway</b> <b>194 BENT OAKS DR.</b> <b>Jackson, TN 38305</b>		-					<b>0.00</b>	
							<b>2,905.17</b>	<b>2,905.17</b>
Subtotal								
(Total of this page)							<b>38,918.35</b>	<b>34,424.04</b>
								<b>4,494.31</b>

Sheet **19** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Paul L. Jacobson</b> <b>805 Burkett</b> <b>Jackson, TN 38301</b>		-					<b>13,745.88</b>	
							<b>13,745.88</b>	<b>0.00</b>
Account No.								
<b>Paula Brownyard</b> <b>5 Wildwood Lane</b> <b>Jackson, Tn 38305</b>		-					<b>18,280.97</b>	
							<b>18,280.97</b>	<b>0.00</b>
Account No.								
<b>Peggy Mileham</b> <b>200 Wilson School Rd.</b> <b>Henderson, TN 38340</b>		-					<b>0.00</b>	
							<b>2,522.57</b>	<b>2,522.57</b>
Account No.								
<b>Rebecca A. Cook</b> <b>515 Harts Bridge Rd</b> <b>Jackson, TN 38301</b>		-					<b>16,799.16</b>	
							<b>16,799.16</b>	<b>0.00</b>
Account No.								
<b>Rex West</b> <b>355 Turner Loop Rd</b> <b>Humboldt, TN 38343</b>		-					<b>0.00</b>	
							<b>2,637.47</b>	<b>2,637.47</b>
Subtotal								<b>48,826.01</b>
(Total of this page)							<b>53,986.05</b>	<b>5,160.04</b>

Sheet **20** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Robin Douglas Rash</b> <b>420 Arlington Ave.</b> <b>Jackson, TN 38301</b>		-					<b>18,002.06</b>	
							<b>18,002.06</b>	<b>0.00</b>
Account No.								
<b>Ronald Dickerson</b> <b>2656 Woodly Road</b> <b>Montgomery, AL 36111</b>		-					<b>0.00</b>	
							<b>13,725.38</b>	<b>13,725.38</b>
Account No.								
<b>Russell Ellis</b> <b>5319 Saffron Spring Drive</b> <b>Lakeland, TN 38002</b>		-					<b>0.00</b>	
							<b>10,765.01</b>	<b>10,765.01</b>
Account No.								
<b>Ryan Kerry Guth</b> <b>16 Rachel Drive #1</b> <b>Jackson, TN 38305</b>		-					<b>12,469.36</b>	
							<b>12,469.36</b>	<b>0.00</b>
Account No.								
<b>Samuel R. Mauck</b> <b>41 S. Century Street</b> <b>Memphis, TN 38111</b>		-					<b>0.00</b>	
							<b>7,804.64</b>	<b>7,804.64</b>
Subtotal								<b>30,471.42</b>
(Total of this page)							<b>62,766.45</b>	<b>32,295.03</b>

Sheet **21** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Wages, salaries, and commissions

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Sarah Rhody</b> <b>624 Lambuth Blvd.</b> <b>Jackson, TN 38301</b>		-					<b>451.20</b>	
							<b>451.20</b>	<b>0.00</b>
Account No.								
<b>Shane Jacobs</b> <b>115 Augusta Drive</b> <b>Humboldt, TN 38343</b>		-					<b>676.80</b>	
							<b>676.80</b>	<b>0.00</b>
Account No.								
<b>Simon Duffy</b> <b>194 BENT OAKS DR.</b> <b>JACKSON, TN 38305</b>		-					<b>0.00</b>	
							<b>2,806.56</b>	<b>2,806.56</b>
Account No.								
<b>Stanley Wrubluski</b> <b>10383 Big Tree Circle East</b> <b>Jacksonville, FL 32257</b>		-					<b>0.00</b>	
							<b>4,306.01</b>	<b>4,306.01</b>
Account No.								
<b>Steven Fonville</b> <b>45 Spencer Drive</b> <b>Medina, Tn 38355</b>		-					<b>7,915.29</b>	
							<b>7,915.29</b>	<b>0.00</b>
Subtotal								<b>9,043.29</b>
(Total of this page)							<b>16,155.86</b>	<b>7,112.57</b>

Sheet **22** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Steven Fonville</b> <b>45 Spencer Drive</b> <b>Medina, Tn 38355</b>		-						<b>0.00</b>
							<b>2,120.82</b>	<b>2,120.82</b>
Account No.								
<b>Sylvia Harris</b> <b>829 O'NEAL LANE</b> <b>HENDERSON, TN 38340</b>		-						<b>20,539.79</b>
							<b>20,539.79</b>	<b>0.00</b>
Account No.								
<b>Tammy McCoy</b> <b>670 N. Parkway</b> <b>Jackson, Tn 38305</b>		-						<b>8,084.26</b>
							<b>8,084.26</b>	<b>0.00</b>
Account No.								
<b>Tammy McCoy</b> <b>670 N. Parkway</b> <b>Jackson, Tn 38305</b>		-						<b>0.00</b>
							<b>2,142.41</b>	<b>2,142.41</b>
Account No.								
<b>Tammy Patton</b> <b>17 Weatherstone Drive</b> <b>Jackson, TN 38305</b>		-						<b>13,518.49</b>
							<b>13,518.49</b>	<b>0.00</b>
Subtotal								<b>42,142.54</b>
(Total of this page)							<b>46,405.77</b>	<b>4,263.23</b>

Sheet **23** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Lambuth University,  
Debtor

Case No. 11-11942

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Teresa Tritt</b> <b>2637 Bells Hwy.</b> <b>Jackson, TN 38305</b>		-					<b>676.80</b>	
							<b>676.80</b>	<b>0.00</b>
Account No.								
<b>Thaddeaus Washington</b> <b>402 Windmont Drive</b> <b>Atlanta, GA 30329</b>		-					<b>0.00</b>	
							<b>3,767.76</b>	<b>3,767.76</b>
Account No.								
<b>Tim Belton</b> <b>188 Northside Road</b> <b>Jackson, TN 38305</b>		-					<b>9,287.62</b>	
							<b>9,287.62</b>	<b>0.00</b>
Account No.								
<b>Tim Belton</b> <b>188 Northside Road</b> <b>Jackson, TN 38305</b>		-					<b>0.00</b>	
							<b>2,583.51</b>	<b>2,583.51</b>
Account No.								
<b>Tony G. Pearson</b> <b>4030 Burrow Ln.</b> <b>Milan, TN 38358</b>		-					<b>13,102.82</b>	
							<b>13,102.82</b>	<b>0.00</b>
Subtotal								<b>23,067.24</b>
(Total of this page)							<b>29,418.51</b>	<b>6,351.27</b>

Sheet **24** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Lambuth University  
Debtor

Case No. 11-11942

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Tony G. Pearson</b> <b>4030 Burrow Ln.</b> <b>Milan, TN 38358</b>		-						<b>0.00</b>
							<b>3,048.45</b>	<b>3,048.45</b>
Account No.								
<b>Tony Hill</b> <b>5387 Shoreline Drive</b> <b>Milan, TN 38358</b>		-						<b>0.00</b>
							<b>4,920.85</b>	<b>4,920.85</b>
Account No.								
<b>Trenton Boykin</b> <b>189 Old Hickory Blvd., Apt B8</b> <b>Jackson, TN 38305</b>		-						<b>0.00</b>
							<b>3,499.83</b>	<b>3,499.83</b>
Account No.								
<b>Tucker Tejkl</b> <b>56463 Hwy 32</b> <b>Leigh, NE 68643</b>		-						<b>0.00</b>
							<b>2,536.51</b>	<b>2,536.51</b>
Account No.								
<b>Valda Todd</b> <b>1231 Bowman Rd</b> <b>Medon, TN 38356</b>		-						<b>6,170.70</b>
							<b>6,170.70</b>	<b>0.00</b>
Subtotal								<b>6,170.70</b>
(Total of this page)							<b>20,176.34</b>	<b>14,005.64</b>

Sheet **25** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Valda Todd</b> <b>1231 Bowman Rd</b> <b>Medon, TN 38356</b>		-					<b>1,663.89</b>	<b>0.00</b>
							<b>1,663.89</b>	<b>1,663.89</b>
Account No.								
<b>Veronica Paredes-Kurth</b> <b>22 Hickory Glenn Cove</b> <b>Jackson, TN 38305</b>		-					<b>338.40</b>	<b>338.40</b>
							<b>338.40</b>	<b>0.00</b>
Account No.								
<b>Vivan Richardson Hudacek</b> <b>131 Wyndhurst Dr</b> <b>Jackson, TN 38305</b>		-					<b>10,785.90</b>	<b>10,785.90</b>
							<b>10,785.90</b>	<b>0.00</b>
Account No.								
<b>William Seymour</b> <b>77 Elmwood Cove</b> <b>Jackson, TN 38305</b>		-					<b>0.00</b>	<b>0.00</b>
							<b>9,503.48</b>	<b>9,503.48</b>
Account No.								
Subtotal								<b>11,124.30</b>
(Total of this page)							<b>22,291.67</b>	<b>11,167.37</b>

Sheet **26** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>Unemployment taxes</b>					
<b>Tennessee Department of Employment Secur POB 101 Nashville, TN 37202-0101</b>		-						<b>0.00</b>
							<b>22,410.00</b>	<b>22,410.00</b>
Account No.								
Account No.								
Account No.								
Account No.								

Sheet **27** of **27** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

Total

(Report on Summary of Schedules)

	<b>0.00</b>
<b>22,410.00</b>	<b>22,410.00</b>
	<b>705,004.42</b>
<b>958,910.41</b>	<b>253,905.99</b>

B6F (Official Form 6F) (12/07)

In re **Lambuth University**

Case No. **11-11942**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D  W I F E  J O I N T  C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>27378</b>  <b>A S C A P</b> <b>ASCAP Building</b> <b>One Lincoln Plaza</b> <b>New York, NY 10023</b>		-					<b>308.03</b>
Account No. <b>71121</b>  <b>ACT</b> <b>Finance</b> <b>P. O. Box 4072</b> <b>Iowa City, IA 52243-4072</b>		-					<b>8,996.36</b>
Account No. <b>922318</b>  <b>Active Sports</b> <b>295-A Gold Rush Road</b> <b>Lexington, KY 40503</b>		-					<b>486.78</b>
Account No. <b>58794</b>  <b>ADS Security</b> <b>P. O. Box 2252</b> <b>Birmingham, AL 35246-0034</b>		-					<b>650.00</b>
Subtotal (Total of this page)							<b>10,441.17</b>

51 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>930496</b>  <b>Advantage/Thomco</b> <b>212 Spencer Road</b> <b>Libby, MT 59923-9062</b>	-					<b>151.00</b>
Account No. <b>918843</b>  <b>Aegis Analytical Laboratories</b> <b>P. O. Box 306013</b> <b>Nashville, TN 37230-6013</b>	-					<b>25.00</b>
Account No. <b>928005</b>  <b>AKT, Inc.</b> <b>P. O. Box 186</b> <b>Paso Robles, CA 93447</b>	-					<b>726.96</b>
Account No. <b>905333</b>  <b>Alibris, Inc.</b> <b>File 30875</b> <b>P. O. Box 60000</b> <b>San Francisco, CA 94160</b>	-					<b>51.75</b>
Account No. <b>27306</b>  <b>All American, Inc.</b> <b>3230 Summer Ave.</b> <b>Memphis, TN 38112</b>	-					<b>16,852.56</b>
Sheet no. <u>1</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>17,807.27</b>
Subtotal (Total of this page)						<b>17,807.27</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>930816</b>						
<b>All-Brite Signs &amp; Rentals</b> <b>P. O. Box 7014</b> <b>Jackson, TN 38302</b>	-					<b>588.16</b>
Account No. <b>27353</b>						
<b>Allegra Print &amp; Imaging</b> <b>1029 Old Hickory Blvd.</b> <b>Jackson, TN 38305</b>	-					<b>92.51</b>
Account No. <b>922572</b>						
<b>Alloy Education</b> <b>P. O. Box 26946</b> <b>New York, NY 10087-6946</b>	-					<b>7,814.00</b>
Account No. <b>921956</b>						
<b>American College Health Association</b> <b>P. O. Box 28938</b> <b>Baltimore, MD 21240</b>	-					<b>354.85</b>
Account No. <b>928982</b>						
<b>American Johnny</b> <b>Sanitary Portable Toilets</b> <b>P. O. Box 42</b> <b>Michie, TN 38357</b>	-					<b>200.00</b>
Sheet no. <u>2</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>9,049.52</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>87778</b>							
<b>American Paper &amp; Twine Co.</b> <b>5872 Advantage Cove</b> <b>Memphis, TN 38141</b>	-						<b>2,234.74</b>
Account No. <b>27352</b>							
<b>American Red Cross</b> <b>Jackson Area Chapter</b> <b>718 N. Highland Ave.</b> <b>Jackson, TN 38301</b>	-						<b>850.00</b>
Account No. <b>888628</b>							
<b>Anderson's Spirit</b> <b>P. O. Box 1151</b> <b>Minneapolis, MN 55440-1151</b>	-						<b>155.75</b>
Account No. <b>13292</b>							
<b>Ann P. Freeman</b> <b>532 McKays Court</b> <b>Brentwood, TN 37027</b>	-						<b>2,125.00</b>
Account No. <b>27362</b>							
<b>Annual Reviews, Inc.</b> <b>4139 El Camino Way</b> <b>PO Box 10139</b> <b>Palo Alto, CA 94303-0897</b>	-						<b>1,935.30</b>
Sheet no. <u>3</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>7,300.79</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>999999999</b>  <b>ASHLAND HOTEL</b>		-					<b>2,625.80</b>
Account No. <b>928939</b>  <b>Ashland Plaza Hotel</b> <b>One Ashland Plaza</b> <b>Ashland, KY 41101</b>		-					<b>6,346.40</b>
Account No. <b>999999999</b>  <b>Association of INdependent</b> <b>Institutions</b>		-					<b>3,150.00</b>
Account No. <b>58349</b>  <b>AT&amp;T</b> <b>P. O. Box 105503</b> <b>Atlanta, GA 30348-5503</b>		-					<b>450.30</b>
Account No. <b>928710</b>  <b>AT&amp;T, Press Box Line</b> <b>P. O. Box 105262</b> <b>Atlanta, GA 30348-5262</b>		-					<b>283.11</b>
Sheet no. <u>4</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>12,855.61</b>
Subtotal (Total of this page)							<b>12,855.61</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. <b>930106</b>							
<b>Athletic Decals, Inc.</b> <b>8800 Bissonnet, Suite N</b> <b>Houston, TX 77074-2435</b>	-						<b>398.50</b>
Account No. <b>886192</b>							
<b>B &amp; E Electronics, Inc.</b> <b>3890 N. Highland Ave.</b> <b>Jackson, TN 38305</b>	-						<b>337.50</b>
Account No. <b>69791</b>							
<b>B M I</b> <b>10 Music Square East</b> <b>P. O. Box 340014</b> <b>Nashville, TN 37203-0014</b>	-						<b>257.43</b>
Account No. <b>27405</b>							
<b>Baker &amp; Taylor - Books</b> <b>P. O. Box 277930</b> <b>Atlanta, GA 30384-7930</b>	-						<b>17.13</b>
Account No. <b>888604</b>							
<b>Baker &amp; Taylor - Entertainment</b> <b>P. O. Box 277930</b> <b>Atlanta, GA 30384-7930</b>	-						<b>15.73</b>
Sheet no. <u>5</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>1,026.29</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>34789</b>  <b>BancorpSouth</b> <b>P. O. Box 549</b> <b>Jackson, TN 38302</b>	-					<b>14,662.01</b>
Account No. <b>921661</b>  <b>Bennett Aaron Walker</b> <b>PO Box 10204</b> <b>Jackson, TN 38308</b>	-					<b>400.00</b>
Account No. <b>931017</b>  <b>Berkshire Hathaway Homestate</b> <b>Companies</b> <b>Dept. 6693</b> <b>Los Angeles, CA 90084-6693</b>	-					<b>4,890.00</b>
Account No. <b>928250</b>  <b>Best Buy</b> <b>1170 Vann Drive</b> <b>Jackson, TN 38305</b>	-					<b>3,535.83</b>
Account No. <b>23437</b>  <b>Beth Ann Perry</b> <b>74 Russell Road</b> <b>Jackson, TN 38301</b>	-					<b>230.00</b>
Sheet no. <u>6</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>23,717.84</b>
Subtotal (Total of this page)						<b>23,717.84</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. <b>928665</b>  <b>BSN Sports-Collegiate Pacific</b> <b>P. O. Box 7726</b> <b>Dallas, TX 75209</b>	-						<b>365.00</b>
Account No. <b>928272</b>  <b>BurBank Sport Nets</b> <b>P. O. Box 16198</b> <b>Fernandina Beach, FL 32035</b>	-						<b>1,504.00</b>
Account No. <b>921125</b>  <b>Byrd Implement Co., Inc.</b> <b>1718 Airways Blvd.</b> <b>Jackson, TN 38301</b>	-						<b>8.30</b>
Account No. <b>28762</b>  <b>Byrd Southern Rents and Sells</b> <b>1061 Hwy. 45 By-Pass</b> <b>Jackson, TN 38301</b>	-						<b>278.76</b>
Account No. <b>27532</b>  <b>C. C. Dickson Co.</b> <b>P. O. Box 13501</b> <b>Rock Hill, SC 29731</b>	-						<b>2,767.02</b>
Sheet no. <u>7</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>4,923.08</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>928169</b>  <b>Callahan Charters</b> <b>P. O. Box 1264</b> <b>Oxford, MS 38655</b>	-						<b>11,368.00</b>
Account No. <b>931309</b>  <b>Candlewood Lakes P.O.A.</b> <b>P. O. Box 27</b> <b>Saulsbury, TN 38067</b>	-						<b>200.40</b>
Account No. <b>930865</b>  <b>Cardiac Anesthesia Group</b> <b>P. O. Box 1798 Dept. 07-061</b> <b>Memphis, TN 38101-9715</b>	-						<b>52.11</b>
Account No. <b>929475</b>  <b>Carolyn M. Stark</b> <b>150 College Street</b> <b>Trimble, TN 38259</b>	-						<b>202.45</b>
Account No. <b>920006</b>  <b>Carpenter's Bus Sales, Inc.</b> <b>P. O. Box 681987</b> <b>Franklin, TN 37068</b>	-						<b>949.00</b>
Sheet no. <u>8</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>12,771.96</b>
Subtotal (Total of this page)							<b>12,771.96</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>99791</b>						
<b>Carrier Enterprise, LLC S.C.</b> <b>P. O. Box 730246</b> <b>Dallas, TX 75373-0246</b>	-					<b>548.50</b>
Account No. <b>929220</b>						
<b>Carter Turf Equipment LLC</b> <b>458 Royal Crossing</b> <b>Franklin, TN 37064</b>	-					<b>785.00</b>
Account No. <b>925049</b>						
<b>CDW Government, Inc.</b> <b>230 North Milwaukee Ave.</b> <b>Vernon Hills, IL 60061</b>	-					<b>1,819.60</b>
Account No. <b>931308</b>						
<b>Central Baptist College</b> <b>1501 College Ave.</b> <b>Conway, AR 72034</b>	-					<b>350.00</b>
Account No. <b>32812</b>						
<b>Central State University</b> <b>1400 Brush Row Road</b> <b>Wilberforce, OH 45384</b>	-					<b>10,000.00</b>
Sheet no. <u>9</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>13,503.10</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>32038</b>  <b>Chamber of Commerce</b> <b>P. O. Box 1904</b> <b>Jackson, TN 38302-1904</b>	-						<b>250.00</b>
Account No. <b>924412</b>  <b>Chamber of Commerce MAP Project</b> <b>210 12th Ave. South</b> <b>Suite 100</b> <b>Nashville, TN 37203</b>	-						<b>419.00</b>
Account No. <b>931094</b>  <b>Charles Cannon</b> <b>4504 Granite Cove</b> <b>Arlington, TN 38002</b>	-						<b>225.00</b>
Account No. <b>925675</b>  <b>Chick-fil-A at Vann Drive FSU</b> <b>3 Stonebridge Blvd.</b> <b>Jackson, TN 38305</b>	-						<b>590.40</b>
Account No. <b>27601</b>  <b>City of Jackson</b> <b>107 East Main St.</b> <b>P. O. Box 2391</b> <b>Jackson, TN 38302</b>	-						<b>42,807.66</b>
Sheet no. <u>10</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>44,292.06</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>925087</b>  <b>Cline Tours</b> <b>P. O. Box 300148</b> <b>Memphis, TN 38118</b>	-						<b>14,114.00</b>
Account No. <b>27615</b>  <b>Coca-Cola Bottling Co. Consl.</b> <b>P. O. Box 751257</b> <b>Charlotte, NC 28271-1251</b>	-						<b>1,137.84</b>
Account No. <b>52475</b>  <b>Cokesbury</b> <b>P. O. Box 2252</b> <b>Birmingham, AL 35246-0069</b>	-						<b>1,418.50</b>
Account No. <b>51740</b>  <b>Collegiate Sports Data</b> <b>240 Great Circle Rd. #335</b> <b>Nashville, TN 37228</b>	-						<b>200.00</b>
Account No. <b>930131</b>  <b>Collins Sports Medicine</b> <b>370 Paramount Drive</b> <b>Raynham, MA 02767</b>	-						<b>650.20</b>
Sheet no. <u>11</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>17,520.54</b>
Subtotal (Total of this page)							<b>17,520.54</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. <b>930497</b>  <b>Control Applications, Inc.</b> <b>P. O. Box 201</b> <b>Eads, TN 38028</b>	-						<b>1,942.64</b>
Account No. <b>79579</b>  <b>Crescendo Interactive</b> <b>110 Camino Ruiz</b> <b>Camarillo, CA 93012</b>	-						<b>500.00</b>
Account No. <b>930010</b>  <b>Cross Country Tours, Inc.</b> <b>4043 Mary Lee Cove</b> <b>Memphis, TN 38116</b>	-						<b>4,900.00</b>
Account No. <b>93119</b>  <b>Cross Gate Services, Inc.</b> <b>1730 Gen Geo Patton Drive</b> <b>Brentwood, TN 37027</b>	-						<b>24,750.00</b>
Account No. <b>883457</b>  <b>Cynmar Corp.</b> <b>12709 Route 4 North</b> <b>Carlinville, IL 62626</b>	-						<b>240.23</b>
Sheet no. <u>12</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>32,332.87</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>2372</b>						
<b>David Charles Dietrich</b> <b>348 Tuckahoe Road</b> <b>Jackson, TN 38305-8834</b>	-					<b>1,650.00</b>
Account No. <b>921124</b>						
<b>De Lage Landen</b> <b>P. O. Box 41601</b> <b>Philadelphia, PA 19101-1601</b>	-					<b>12,246.13</b>
Account No. <b>928167</b>						
<b>Debbie A. Williams</b> <b>14 Lynley Cove</b> <b>Jackson, TN 38305</b>	-					<b>212.85</b>
Account No. <b>917538</b>						
<b>Dell Marketing LP</b> <b>c/o Dell USA LP</b> <b>P. O. Box 534118</b> <b>Atlanta, GA 30353-4118</b>	-					<b>5,239.96</b>
Account No. <b>27738</b>						
<b>Demco</b> <b>P. O. Box 8048</b> <b>Madison, WI 53707-8048</b>	-					<b>105.08</b>
Sheet no. <u>13</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>19,454.02</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>930874</b>  <b>DJO LLC</b> <b>P. O. Box 515471</b> <b>Los Angeles, CA 90051-6771</b>	-						<b>490.30</b>
Account No.  <b>Dr. Mary Cay Koen</b> <b>2020 Caldwell Drive</b> <b>Goodlettsville, TN 37072</b>	-		<b>4/2009</b>				<b>100,000.00</b>
Account No. <b>909066</b>  <b>Dugger Printed Business Products,</b> <b>Inc.</b> <b>232 State Street</b> <b>Jackson, TN 38301-5744</b>	-						<b>428.00</b>
Account No. <b>929957</b>  <b>Easton Enterprises, Inc.</b> <b>350 Ranger Ave., Unit C</b> <b>Brea, CA 92821</b>	-						<b>212.95</b>
Account No. <b>911739</b>  <b>Ebsco Subscription Services</b> <b>P. O. Box 2543</b> <b>Birmingham, AL 35202</b>	-						<b>9,048.37</b>
Sheet no. <u>14</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>110,179.62</b>
Subtotal (Total of this page)							<b>110,179.62</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>894952</b>							
<b>Ecolab Equipment Care</b> <b>P. O. Box 905327</b> <b>Charlotte, NC 28290-5327</b>	-						<b>3,009.60</b>
Account No. <b>999999999</b>							
<b>Econo Lodge Inn</b>	-						<b>55.60</b>
Account No. <b>903401</b>							
<b>Ed Financial Services</b> <b>Attn: Steven Beasley</b> <b>120 N. Seven Oaks Dr.</b> <b>knoxville, TN 37922</b>	-						<b>259.99</b>
Account No. <b>999999999</b>							
<b>ED FINANCIAL SERVICES</b>	-						<b>259.99</b>
Account No. <b>27786</b>							
<b>Educational Testing Service,NJ</b> <b>College &amp; Univ. Progrms.</b> <b>Rosedale Rd.</b> <b>Princeton, NJ 08541-0001</b>	-						<b>725.00</b>
Sheet no. <u>15</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>4,310.18</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. <b>29285</b>							
<b>Electric Motor Rebuilders, Inc</b> <b>2054 S. Highland Ave.</b> <b>Jackson, TN 38301</b>	-						<b>837.42</b>
Account No. <b>999999999</b>							
<b>Embassy Suites North</b>	-						<b>3,334.50</b>
Account No. <b>930868</b>							
<b>Emergency Med Care Facilities</b> <b>P. O. Box 945</b> <b>Lexington, TN 38351-0945</b>	-						<b>411.59</b>
Account No. <b>930826</b>							
<b>Emily Beth Davis</b> <b>154 Executive Drive</b> <b>Jackson, TN 38305</b>	-						<b>60.00</b>
Account No. <b>915189</b>							
<b>Eric's Rentals, Inc.</b> <b>3005 Highland Street</b> <b>Milan, TN 38358</b>	-						<b>1,158.77</b>
Sheet no. <u>16</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>5,802.28</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>999999999</b>							
<b>ETS</b>	-						<b>50.00</b>
Account No. <b>928205</b>							
<b>Eurosport</b> <b>431 US Highway 70A East</b> <b>Hillsborough, NC 27278</b>	-						<b>1,104.48</b>
Account No. <b>28294</b>							
<b>Farm Plan</b> <b>P. O. Box 650215</b> <b>Dallas, TX 85265-0215</b>	-						<b>411.42</b>
Account No. <b>2167</b>							
<b>Ferguson Brothers, Inc.</b> <b>1300 E. Chester Street</b> <b>Jackson, TN 38301</b>	-						<b>1,532.00</b>
Account No. <b>31109</b>							
<b>FHEG Lambuth University Bookstore</b> <b>Store No. 114</b> <b>3146 Solutions Center</b> <b>Chicago, IL 60677-3001</b>	-						<b>45,515.40</b>
Sheet no. <u>17</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>48,613.30</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>897639</b>						
<b>Fisher Scientific</b> <b>Acct# 453365-001</b> <b>P. O. Box 404705</b> <b>Atlanta, GA 30384-4705</b>	-					<b>2,439.26</b>
Account No. <b>866412</b>						
<b>G &amp; H Industries</b> <b>P. O. Box 7128</b> <b>Jackson, TN 38302</b>	-					<b>422.92</b>
Account No. <b>925086</b>						
<b>Game Tape Exchange, Inc.</b> <b>711 N. Scottsdale Road</b> <b>Tempe, AZ 85281</b>	-					<b>1,735.00</b>
Account No. <b>27872</b>						
<b>Garrett Plumbing &amp; Heating, Inc.</b> <b>30 Miller Ave.</b> <b>Jackson, TN 38305</b>	-					<b>4,352.83</b>
Account No. <b>64786</b>						
<b>GCS Service, Inc.</b> <b>24673 Network Place</b> <b>Chicago, IL 60673-1246</b>	-					<b>1,955.13</b>
Sheet no. <u>18</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>10,905.14</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			4/2009				
<b>General Board of Higher Education &amp; Ministry of the United Methodist Church 1001 19th Ave., South Nashville, TN 37203</b>		-					<b>52,000.00</b>
Account No. <b>908708</b>							
<b>Gilman Gear 30 Gilman Road Gilman, CT 06336-0097</b>		-					<b>6,907.47</b>
Account No. <b>27902</b>							
<b>Golden Circle Ford, Inc. 1432 Hwy. 45 By-Pass Jackson, TN 38301</b>		-					<b>6,376.67</b>
Account No. <b>60902</b>							
<b>Golden Circle Graphics 2252 Dr. F.E. Wright Drive Jackson, TN 38305</b>		-					<b>1,994.00</b>
Account No. <b>52779</b>							
<b>Golden Circle Land Co., Inc. 217 East Main Jackson, TN 38301</b>		-					<b>4,650.00</b>
Sheet no. <u>19</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>71,928.14</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>928914</b>  <b>GoodNews Magazine</b> <b>308 E. Main Street</b> <b>P. O. Box 150</b> <b>Wilmore, KY 40390</b>	-					<b>1,680.00</b>
Account No. <b>926394</b>  <b>Graham Roofing</b> <b>769 West Tibbee Road</b> <b>West Point, MS 39773</b>	-					<b>983.66</b>
Account No. <b>929025</b>  <b>Grand Valley Lakes P.O.A., Inc.</b> <b>405 Grand Valley Drive</b> <b>Saulsbury, TN 38067</b>	-					<b>410.03</b>
Account No. <b>61124</b>  <b>Grass Roots Inc.</b> <b>P. O. Box 250</b> <b>Collierville, TN 38027</b>	-					<b>3,844.23</b>
Account No. <b>908971</b>  <b>Great American Sports</b> <b>125 B Old Hickory Blvd.</b> <b>Jackson, TN 38305</b>	-					<b>8,340.75</b>
Sheet no. <u>20</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>15,258.67</b>
Subtotal (Total of this page)						<b>15,258.67</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>923745</b>  <b>Greenville Turf &amp; Tractor</b> <b>7526 Old Nashville Hwy.</b> <b>Murfreesboro, TN 37129</b>	-						<b>707.82</b>
Account No. <b>907557</b>  <b>Guesthouse Inn</b> <b>1890 Hwy. 45 By-Pass</b> <b>Jackson, TN 38305</b>	-						<b>1,417.50</b>
Account No. <b>930263</b>  <b>Guidebook Publishing</b> <b>322 Soverign Court</b> <b>St. Louis, MO 63011</b>	-						<b>480.00</b>
Account No. <b>56641</b>  <b>H. W. Wilson Company</b> <b>950 University Avenue</b> <b>Bronx, NY 10452</b>	-						<b>242.00</b>
Account No. <b>27965</b>  <b>Hardeman County Trustee</b> <b>PO Box 337</b> <b>Bolivar, TN 38008</b>	-						<b>21.00</b>
Sheet no. <b>21</b> of <b>51</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>2,868.32</b>
Subtotal (Total of this page)							<b>2,868.32</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>26133</b>							
<b>Havner Frame Shoppe, Inc.</b> <b>1019 Campbell Street</b> <b>Jackson, TN 38301</b>		-					<b>1,705.00</b>
Account No. <b>916045</b>							
<b>Health Partners, Inc.</b> <b>1804 Hwy. 45 By-Pass</b> <b>Suite 400</b> <b>Jackson, TN 38305</b>		-					<b>34,448.90</b>
Account No. <b>28003</b>							
<b>Herff Jones, Inc.</b> <b>P. O. Box 99292</b> <b>Chicago, IL 60693</b>		-					<b>3,024.03</b>
Account No. <b>921413</b>							
<b>Hobsons, Inc.</b> <b>P. O. Box 641055</b> <b>Cincinnati, OH 45264-1055</b>		-					<b>31,170.00</b>
Account No. <b>923079</b>							
<b>Holabird Sports</b> <b>9220 Pulaski Highway</b> <b>Baltimore, MD 21220</b>		-					<b>649.32</b>
Sheet no. <u>22</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>70,997.25</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. <b>25162</b>  <b>Homestead Pest Control, Inc.</b> <b>256 Airways Blvd.</b> <b>P. O. Box 42</b> <b>Jackson, TN 38301</b>	-						<b>1,670.00</b>
Account No. <b>999999999</b>  <b>HRP Associates, Inc</b>	-						<b>2,945.00</b>
Account No. <b>931057</b>  <b>Hutchinson Allgood Company</b> <b>260 Business Park Drive</b> <b>Winston-Salem, NC 27107</b>	-						<b>10,020.75</b>
Account No. <b>31157</b>  <b>IBM Corporation</b> <b>P. O. Box 534151</b> <b>Atlanta, GA 30353-4151</b>	-						<b>849.00</b>
Account No. <b>912650</b>  <b>Image Publishing, Inc.</b> <b>197 Auditorium Street</b> <b>Jackson, TN 38301</b>	-						<b>4,400.00</b>
Sheet no. <u>23</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>19,884.75</b>
Subtotal (Total of this page)							<b>19,884.75</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>916244</b>							
<b>Internally Sound</b> <b>80 Sanders Road</b> <b>Milan, TN 38358</b>	-						<b>2,890.00</b>
Account No. <b>929971</b>							
<b>International Soccer &amp; Rugby Imports</b> <b>42 West Putnam Ave.</b> <b>Greenwich, CT 06830</b>	-						<b>10,245.33</b>
Account No. <b>871190</b>							
<b>Jackson Baseball Club LP</b> <b>Jackson Generals</b> <b>3241 Ridgecrest Road Ext.</b> <b>Jackson, TN 38301</b>	-						<b>4,000.00</b>
Account No. <b>905707</b>							
<b>Jackson Communications</b> <b>5 Hiawatha</b> <b>Jackson, TN 38305</b>	-						<b>270.00</b>
Account No. <b>50963</b>							
<b>Jackson Downtown Lions Club</b> <b>P O Box 3426</b> <b>Jackson, TN 38303</b>	-						<b>42,118.16</b>
Sheet no. <b>24</b> of <b>51</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>59,523.49</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Debtor Case No. 11-11942

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>28132</b>  <b>Jackson Energy Authority</b> <b>P. O. Box 2288</b> <b>Jackson, TN 38302-2288</b>	-						<b>541,270.00</b>
Account No. <b>882570</b>  <b>Jackson Engraving &amp; Awards Co., Inc.</b> <b>Charles Havner</b> <b>1017 Campbell</b> <b>Jackson, TN 38301</b>	-						<b>1,281.35</b>
Account No. <b>930603</b>  <b>Jackson Madison County General</b> <b>Hospital</b> <b>Employer Services</b> <b>1804 Hwy. 45 By-Pass Suite 400</b> <b>Jackson, TN 38305</b>	-						<b>3,793.45</b>
Account No. <b>25127</b>  <b>Jackson New Holland</b> <b>521 Airways Blvd.</b> <b>Jackson, TN 38301</b>	-						<b>683.99</b>
Account No. <b>10517</b>  <b>Jackson Sun</b> <b>P. O. Box 6777322</b> <b>Dallas, TX 75267-7322</b>	-						<b>1,058.11</b>
Sheet no. <u>25</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>548,086.90</b>
Subtotal (Total of this page)							<b>548,086.90</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>999999999</b>							
<b>Jackson-Madison County Sports Hall of Fa</b>		-					<b>250.00</b>
Account No. <b>930262</b>							
<b>Jean Francois Podevin 5812 Newlin Ave. Whittier, CA 90601</b>		-					<b>400.00</b>
Account No.							
<b>Jeff Campbell</b>		-					<b>50,000.00</b>
Account No. <b>928248</b>							
<b>JLewis Small Company, Inc. P. O. Box 426 Elwood, IN 46036</b>		-					<b>4,928.93</b>
Account No. <b>914549</b>							
<b>jobtarget.com Accounting Dept. 225 State St., Suite 300 New London, CT 06320</b>		-					<b>250.00</b>
Sheet no. <u>26</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>55,828.93</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. <b>928554</b>							
<b>Joe H. Tanner Baseball Products LLC</b> <b>3918 Meadow Creek Lane</b> <b>Sarasota, FL 34233</b>	-						<b>216.00</b>
Account No. <b>28176</b>							
<b>John Wiley &amp; Sons, Inc.</b> <b>P. O. Box 34587</b> <b>Newark, NJ 07189-4587</b>	-						<b>132.05</b>
Account No. <b>10519</b>							
<b>Johnseys Sporting Goods</b> <b>447 N. Royal Street</b> <b>Jackson, TN 38301-5370</b>	-						<b>33,751.70</b>
Account No. <b>28180</b>							
<b>Johnson Controls, Inc.</b> <b>P. O. Box 905240</b> <b>Charlotte, NC 28290</b>	-						<b>383,334.05</b>
Account No. <b>930141</b>							
<b>Joshua A. Baney</b> <b>8000 Millington-Arlington Rd.</b> <b>Millington, TN 38053</b>	-						<b>65.00</b>
Sheet no. <u>27</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>417,498.80</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>912923</b>  <b>Josten's</b> <b>21336 Network Place</b> <b>Chicago, IL 60673-1213</b>	-					<b>11,412.00</b>
Account No.  <b>K Revocable Living Trust</b> <b>c/o Martin Regan, Esq.</b> <b>2900 One Commerce Square</b> <b>Memphis, TN 38103</b>	-	<b>4/2010-4/2011</b>				<b>1,313,000.00</b>
Account No. <b>19229</b>  <b>Karen Jean Wood</b> <b>53 Upper Browns Church Rd.</b> <b>Jackson, TN 38305-9045</b>	-					<b>2,025.00</b>
Account No. <b>28993</b>  <b>Kenny Pipe and Supply</b> <b>P. O. Box 415000 MSC-410369</b> <b>Nashville, TN 37241-5000</b>	-					<b>374.71</b>
Account No. <b>929939</b>  <b>Kesslers Team Sports</b> <b>930 East Main Street</b> <b>Richardson, IN 47374</b>	-					<b>22,905.84</b>
Sheet no. <b>28</b> of <b>51</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>1,349,717.55</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>929989</b>						
<b>Kevin Lee Anderton</b> <b>51 Silverdale Cove</b> <b>Jackson, TN 38305</b>	-					<b>667.64</b>
Account No. <b>924667</b>						
<b>King Bradley Dozer Services, Inc.</b> <b>P. O. Box 11236</b> <b>Jackson, TN 38308-0120</b>	-					<b>96.00</b>
Account No. <b>28213</b>						
<b>King Tire Co.</b> <b>106 Airways Blvd.</b> <b>Jackson, TN 38301</b>	-					<b>178.63</b>
Account No. <b>929195</b>						
<b>Kirschbaum Strings &amp; Grips</b> <b>401 93rd Street</b> <b>Surfside, FL 33154-2406</b>	-					<b>150.60</b>
Account No. <b>999999999</b>						
<b>laura hilton</b>	-					<b>90.00</b>
Sheet no. <b>29</b> of <b>51</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>1,182.87</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>922639</b>  <b>Lee Dennison Yandell</b> <b>309 New Deal Road</b> <b>Jackson, TN 38305</b>	-					<b>65.00</b>
Account No. <b>913812</b>  <b>Linda K. Long</b> <b>156 Johnston Loop</b> <b>Jackson, TN 38301</b>	-					<b>924.00</b>
Account No. <b>928251</b>  <b>Lipscomb University</b> <b>c/o Dr. Valery Prill</b> <b>3901 Granny White Pike</b> <b>Nashville, TN 37204</b>	-					<b>4,290.00</b>
Account No. <b>930152</b>  <b>Longleaf Services, Inc.</b> <b>116 S. Boundary Street</b> <b>Chapel Hill, NC 27514</b>	-					<b>196.30</b>
Account No. <b>28272</b>  <b>Lowe's Home Centers, Inc.</b> <b>Lowe's Credit Services</b> <b>P. O. Box 530954</b> <b>Atlanta, GA 30353-0954</b>	-					<b>2,160.83</b>
Sheet no. <u>30</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>7,636.13</b>
Subtotal (Total of this page)						<b>7,636.13</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. <b>921165</b>							
<b>LRS Sports Software</b> <b>2401 West Monroe Street</b> <b>Springfield, IL 62704</b>	-						<b>3,050.00</b>
Account No. <b>58903</b>							
<b>Lyrasis</b> <b>P. O. Box 116179</b> <b>Atlanta, GA 30368-1679</b>	-						<b>10,934.03</b>
Account No. <b>920210</b>							
<b>M &amp; A Supply Co.</b> <b>1101 Kermit Drive</b> <b>Suite 700</b> <b>Nashville, TN 37217</b>	-						<b>1,451.94</b>
Account No. <b>925082</b>							
<b>Mac-Gray Corp.</b> <b>404 Wyman Street, Suite 400</b> <b>Internal Mail Slot #13</b> <b>Waltham, MA 02451-1264</b>	-						<b>22,424.76</b>
Account No. <b>28288</b>							
<b>Madison County Trustee</b> <b>Rm107 CTHSE 100 E. Main</b> <b>Jackson, TN 38301</b>	-						<b>5,886.00</b>
Sheet no. <u>31</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>43,746.73</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>67880</b>  <b>Magic Wheels Skating Center</b> <b>1112 Highway 45 By-Pass</b> <b>Jackson, TN 38301</b>	-					<b>490.00</b>
Account No. <b>999999999</b>  <b>Mark Paul Harless</b>	-					<b>250.00</b>
Account No. <b>928981</b>  <b>Marriott Business Services</b> <b>P. O. Box 402642</b> <b>Atlanta, GA 30384</b>	-					<b>5,830.27</b>
Account No. <b>925251</b>  <b>Marshall &amp; Bruce Printing Co.</b> <b>689 Davidson Street</b> <b>Nashville, TN 37213</b>	-					<b>257.93</b>
Account No. <b>24682</b>  <b>Martin Supply Company, Inc.</b> <b>P. O. Box 1000</b> <b>Dept. #481</b> <b>Memphis, TN 38148-0481</b>	-					<b>3,943.42</b>
Sheet no. <b>32</b> of <b>51</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>10,771.62</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>11122</b>  <b>Mcgraw-Hill Book Co.</b> <b>1221 Ave. of The Americas</b> <b>New York, NY 10020-1001</b>		-					<b>173.60</b>
Account No. <b>999999999</b>  <b>Mid South ISOA</b>		-					<b>255.00</b>
Account No. <b>999999999</b>  <b>Mid-Continent Intl. Education</b>		-					<b>955.00</b>
Account No. <b>29405</b>  <b>Mid-South Color Labs, Inc.</b> <b>496 Emmet Street</b> <b>Jackson, TN 38301-5729</b>		-					<b>765.35</b>
Account No. <b>931306</b>  <b>Mike Herbert</b> <b>6934 Bolling Brook Cove</b> <b>Germantown, TN 38138</b>		-					<b>375.00</b>
Sheet no. <u>33</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>2,523.95</b>
Subtotal (Total of this page)							<b>2,523.95</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>928997</b>  <b>Milnar Organ Company</b> <b>3165 Hill Drive</b> <b>Eagleville, TN 37060</b>	-					<b>1,145.00</b>
Account No. <b>999999999</b>  <b>Monlo Hodge</b>	-					<b>200.00</b>
Account No. <b>923783</b>  <b>Moore Medical</b> <b>389 John Downey Drive</b> <b>New Britain, CT 06050-2740</b>	-					<b>452.56</b>
Account No. <b>28415</b>  <b>Music Theater International</b> <b>421 West 54th Street #200</b> <b>New York, NY 10019</b>	-					<b>2,155.00</b>
Account No. <b>57737</b>  <b>N A C U B O</b> <b>P. O. Box 791331</b> <b>Baltimore, MD 21279-1331</b>	-					<b>1,225.00</b>
Sheet no. <u>34</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>5,177.56</b>
Subtotal (Total of this page)						<b>5,177.56</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>908902</b>		-					<b>1,225.00</b>
<b>Nacubo Publications</b> <b>P. O. Box 65765</b> <b>Washington, DC 20035-5765</b>							
Account No. <b>898860</b>		-					<b>100.00</b>
<b>NAIA National Assoc. of Collegiate Athle</b> <b>23500 W. 105th Street</b> <b>Olathe, KS 66051</b>							
Account No. <b>921881</b>		-					<b>800.00</b>
<b>Naxos Online Libraries</b> <b>416 Mary L. Polk Drive</b> <b>Suite 509</b> <b>Franklin, TN 37067</b>							
Account No. <b>28948</b>		-					<b>1,100.00</b>
<b>NCS Pearson, Inc.</b> <b>P. O. Box 0855</b> <b>Carol Stream, IL 60132-0855</b>							
Account No. <b>891220</b>		-					<b>1,760.10</b>
<b>NES Rentals</b> <b>P. O. Box 8500-1226</b> <b>Philadelphia, PA 19178-1226</b>							
Sheet no. <u>35</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			<b>4,985.10</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>28379</b>  <b>nexAir, LLC</b> <b>P. O. Box 125</b> <b>Memphis, TN 38101-0125</b>	-						<b>770.72</b>
Account No. <b>931303</b>  <b>Northwest Oklahoma State Univ.</b> <b>Attn: Bob Battisti</b> <b>709 Oklahoma Blvd.</b> <b>Alva, OK 73717</b>	-						<b>5,000.00</b>
Account No. <b>908958</b>  <b>NRCCUA</b> <b>P. O. Box 1616</b> <b>Lee's Summit, MO 64063</b>	-						<b>6,929.08</b>
Account No. <b>910279</b>  <b>NSCAA</b> <b>6700 Squibb Rd., Suite 215</b> <b>Mission, KS 66202</b>	-						<b>200.00</b>
Account No. <b>930818</b>  <b>Pacesetter Sports</b> <b>2831 South 3rd Street</b> <b>Terre Haute, IN 47802</b>	-						<b>8,000.00</b>
Sheet no. <u>36</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>20,899.80</b>
Subtotal (Total of this page)							<b>20,899.80</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. <b>931307</b>  <b>Patrick Sanford</b> <b>4801 Tara Cove</b> <b>Olive Branch, MS 38654</b>	-						<b>375.00</b>
Account No. <b>999999999</b>  <b>Pentecost and Glenn, PLLC</b> <b>106 Stonebridge</b> <b>Jackson, TN 38305</b>	-						<b>164.74</b>
Account No. <b>908649</b>  <b>Pepsiamerica</b> <b>75 Remittance Drive</b> <b>Suite 1884</b> <b>Chicago, IL 60675-1884</b>	-						<b>2,637.25</b>
Account No. <b>39052</b>  <b>Petty Cash, Gary Williams</b> <b>Campus</b>	-						<b>716.50</b>
Account No. <b>898713</b>  <b>Ping, Inc.</b> <b>P. O. Box 52450</b> <b>Phoeniz, AZ 85072-2450</b>	-						<b>739.62</b>
Sheet no. <u>37</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  Subtotal (Total of this page)							<b>4,633.11</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C						
Account No. <b>898491</b>			-					1,130.00
<b>Pioneer Randustrial</b> <b>4529 Industrial Parkway</b> <b>Cleveland, OH 44135</b>								
Account No. <b>879105</b>			-					78.00
<b>Pitney Bowes Global</b> <b>Financial Services LLC</b> <b>P. O. Box 371887</b> <b>Pittsburg, PA 15250-7887</b>								
Account No. <b>908081</b>			-					161.48
<b>Pitney Bowes, Inc.</b> <b>P. O. Box 371896</b> <b>Pittsburgh, PA 15250-7896</b>								
Account No. <b>80309</b>			-					276.06
<b>PlumbMaster</b> <b>P. O. Box 890845</b> <b>Charlotte, NC 28289-0845</b>								
Account No. <b>923059</b>			-					56.20
<b>Positive Promotions, Inc.</b> <b>15 Gilpin Ave.</b> <b>P. O. Box 18021</b> <b>Hauppauge, NY 11788-8821</b>								
Sheet no. <u>38</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)			1,701.74

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>999999999</b>							
<b>Preferred Entertainment</b>		-					<b>3,950.00</b>
Account No. <b>884165</b>							
<b>Purchase Power P. O. Box 371874 Pittsburg, PA 15250-7874</b>		-					<b>8,927.57</b>
Account No. <b>79584</b>							
<b>Pyramid Interiors Memphis Dept. #2252 P. O. Box 2121 Memphis, TN 38159</b>		-					<b>537.32</b>
Account No. <b>77439</b>							
<b>Quill Corporation P O Box 94080 Palatine, IL 60094-4080</b>		-					<b>1,078.50</b>
Account No. <b>928301</b>							
<b>Rainey Electronics, Inc. 19023 Colonel Glenn Road Little Rock, AR 72210</b>		-					<b>4,386.54</b>
Sheet no. <u>39</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>18,879.93</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>51283</b>  <b>Rainey, Kizer, Reviere, Bell PLC and Bell</b> <b>105 S. Highland Ave.</b> <b>Jackson, TN 38301</b>	-	<b>8/2010-5/2011</b>				<b>53,730.51</b>
Account No. <b>923577</b>  <b>Rave Wireless, Inc.</b> <b>141 West 28th St. 9th Floor</b> <b>New York, NY 10001</b>	-					<b>9,000.00</b>
Account No. <b>2377</b>  <b>Regional Hospital of Jackson</b> <b>367 Hospital Blvd.</b> <b>Jackson, TN 38305-2080</b>	-					<b>331.50</b>
Account No. <b>898036</b>  <b>Riddell All American Sports</b> <b>4230 Paysphere Circle</b> <b>Chicago, IL 60674</b>	-					<b>14,971.08</b>
Account No. <b>926395</b>  <b>Rose Immigration Law Firm</b> <b>2100 W End Ave.</b> <b>Loews Vanderbilt Plaza, Suite 935</b> <b>Nashville, TN 37203</b>	-					<b>28.88</b>
Sheet no. <b>40</b> of <b>51</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>78,061.97</b>
Subtotal (Total of this page)						<b>78,061.97</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>928724</b>							
<b>Schoolprint, Inc.</b> <b>1647 Williamson Road</b> <b>Griffen, GA 30224</b>		-					<b>1,353.83</b>
Account No. <b>930255</b>							
<b>Scoreboard Specialist</b> <b>229 Johnson Grove Rd.</b> <b>Bells, TN 38006</b>		-					<b>647.56</b>
Account No. <b>930598</b>							
<b>ServiceMaster of Paris &amp; Jackson</b> <b>85 ServiceMaster Drive</b> <b>Paris, TN 38242</b>		-					<b>2,174.86</b>
Account No. <b>28697</b>							
<b>SESAC, Inc.</b> <b>P. O. Box 900013</b> <b>Raleigh, NC 27675-9013</b>		-					<b>3.60</b>
Account No. <b>929132</b>							
<b>Sill Sport Cheer</b> <b>68 Executive Drive</b> <b>Jackson, TN 38305</b>		-					<b>1,941.40</b>
Sheet no. <u>41</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>6,121.25</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. <b>920226</b>							
<b>Skeeter Kell Sporting Goods</b> <b>212 N. Main Street</b> <b>Kennett, MO 63857</b>	-						<b>24,731.56</b>
Account No. <b>930051</b>							
<b>Smart Ed. Services</b> <b>1821 E. 40th Street</b> <b>Cleveland, OH 44103</b>	-						<b>1,500.00</b>
Account No. <b>923275</b>							
<b>Soccer USA</b> <b>4670 Merchants Park Circle</b> <b>Collierville, TN 38017</b>	-						<b>4,998.09</b>
Account No. <b>49840</b>							
<b>Sodexo, Inc. &amp; Affiliates</b> <b>P. O. Box 536922</b> <b>Atlanta, GA 30353-6922</b>	-						<b>182,575.36</b>
Account No. <b>40349</b>							
<b>Southern Association of Colleges &amp; Schools</b> <b>1866 Southern Lane</b> <b>Decatur, GA 30033-4097</b>	-						<b>5,179.75</b>
Sheet no. <u>42</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>218,984.76</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Lambuth University**

Case No. **11-11942**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>909918</b>							
<b>Southern Athletic Fields</b> <b>1309 Mainsail Drive</b> <b>Columbia, TN 38401</b>		-					<b>8,935.00</b>
Account No. <b>914400</b>							
<b>Sports Health</b> <b>13500 Sutton Park Dr. Suite 601-4</b> <b>South Jacksonville, FL 32224</b>		-					<b>1,910.50</b>
Account No. <b>2448</b>							
<b>Sports Orthopedics &amp; Spine</b> <b>569 Skyline Drive, Suite 100</b> <b>Jackson, TN 38301</b>		-					<b>13,312.79</b>
Account No. <b>78790</b>							
<b>Stanford Electric Supply, Inc</b> <b>P. O. Box 3488, Dept. 05-009</b> <b>Tupelo, MS 38803</b>		-					<b>48.73</b>
Account No. <b>918805</b>							
<b>Staples Advantage</b> <b>P. O. Box 71217</b> <b>Chicago, IL 60694-1217</b>		-					<b>2,916.38</b>
Sheet no. <b>43</b> of <b>51</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>27,123.40</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. <b>52420</b>							
<b>Swank Motion Pictures, Inc.</b> <b>10795 Watson Road</b> <b>St. Louis, MO 63127-1012</b>	-						<b>1,117.00</b>
Account No. <b>999999999</b>							
<b>T John E Productions</b>	-						<b>4,250.00</b>
Account No. <b>28997</b>							
<b>Tenn Dept. of Labor</b> <b>Boiler &amp; Elevator ISP Div.</b> <b>220 French Landing Drive</b> <b>Nashville, TN 37243</b>	-						<b>187.50</b>
Account No. <b>28990</b>							
<b>Tenn Press Service</b> <b>435 Montbrook Lane</b> <b>Knoxville, TN 37919</b>	-						<b>568.00</b>
Account No. <b>931301</b>							
<b>Tennessee Concert Sound</b> <b>4958 Hwy. 70 East</b> <b>Brownsville, TN 38012</b>	-						<b>150.00</b>
Sheet no. <b>44</b> of <b>51</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>6,272.50</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>928509</b>							
<b>The Critical Thinking Co.</b> <b>P. O. Box 1610</b> <b>Seaside, CA 93955</b>	-						<b>468.09</b>
Account No. <b>50869</b>							
<b>The Learning House</b> <b>50 Old Hickory Blvd.</b> <b>Jackson Plaza</b> <b>Jackson, TN 38305</b>	-						<b>883.60</b>
Account No. <b>51754</b>							
<b>The Tuition Exchange, Inc.</b> <b>1743 Connecticut Avenue NW</b> <b>Washington, DC 20009-1108</b>	-						<b>400.00</b>
Account No. <b>914047</b>							
<b>Thermo-Electron</b> <b>5225 Verona Road</b> <b>Madison, WI 53711</b>	-						<b>493.83</b>
Account No. <b>885739</b>							
<b>Thomas Media</b> <b>111 W. Main Street</b> <b>Jackson, TN 38301</b>	-						<b>3,200.00</b>
Sheet no. <u>45</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>5,445.52</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>927340</b>  <b>Thomason, Hendrix, Harvey, Johnson &amp; Mit</b> <b>40 S. Main Street</b> <b>2900 One Commerce Square</b> <b>Memphis, TN 38103</b>	-		<b>1/2009-3/2011</b>				<b>5,028.40</b>
Account No. <b>923479</b>  <b>Three Rivers Systems, Inc.</b> <b>P. O. Box 78609</b> <b>St. Louis, MO 63178</b>	-						<b>37,650.00</b>
Account No. <b>32005</b>  <b>ThyssenKrupp Elevator</b> <b>P. O. Box 933004</b> <b>Atlanta, GA 31193-3004</b>	-						<b>10,088.08</b>
Account No. <b>931093</b>  <b>Tim Cooper</b> <b>4203 Ravenwood Drive</b> <b>Horn Lake, MS 38637</b>	-						<b>225.00</b>
Account No. <b>10593</b>  <b>TIPS</b> <b>51 Miller Ave.</b> <b>Jackson, TN 38305-4349</b>	-						<b>7,746.56</b>
Sheet no. <b>46</b> of <b>51</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>60,738.04</b>
Subtotal (Total of this page)							<b>60,738.04</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>22472</b>  <b>Tom Lawlers, Inc.</b> <b>Porter Capital Corporation</b> <b>P. O. Box 12105</b> <b>Birmingham, AL 35202</b>	-					<b>5,722.60</b>
Account No. <b>930455</b>  <b>Toshiba America Business Solut</b> <b>P. O. Box 740441</b> <b>Atlanta, GA 30374-0441</b>	-					<b>5,627.28</b>
Account No. <b>928279</b>  <b>Townsend Communications, Inc.</b> <b>20 East Gregory Blvd.</b> <b>Kansas City, MO 64114</b>	-					<b>1,000.00</b>
Account No. <b>926310</b>  <b>Tracy Ann Allen</b> <b>2414 Granite Point</b> <b>Jonesboro, AR 72404</b>	-					<b>3,660.60</b>
Account No. <b>930073</b>  <b>Trenton C. Boykin</b> <b>189 Old Hickory Blvd. #B8</b> <b>Jackson, TN 38301</b>	-					<b>65.00</b>
Sheet no. <u>47</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>16,075.48</b>
Subtotal (Total of this page)						<b>16,075.48</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>29994</b>  <b>United Parcel Service</b> <b>Lockbox 577</b> <b>Carol Stream, IL 60132-0577</b>	-					<b>69.39</b>
Account No. <b>88819</b>  <b>University Accounting Services</b> <b>P. O. Box 5291</b> <b>Carol Stream, IL 60197-5291</b>	-					<b>2,919.08</b>
Account No. <b>922751</b>  <b>Varian, Inc.</b> <b>Analytical Instruments</b> <b>P. O. Box 93752</b> <b>Chicago, IL 60673</b>	-					<b>3,394.55</b>
Account No. <b>29091</b>  <b>Varsity Spirit Fashions</b> <b>P. O. Box 751210</b> <b>Memphis, TN 38175-1210</b>	-					<b>352.11</b>
Account No. <b>922089</b>  <b>Verizon Wireless</b> <b>P. O. Box 105378</b> <b>Atlanta, GA 30348</b>	-					<b>1,780.20</b>
Sheet no. <b>48</b> of <b>51</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>8,515.33</b>
Subtotal (Total of this page)						<b>8,515.33</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. <b>922903</b>  <b>Walker-J-Walker, Inc.</b> <b>P. O. Box 971264</b> <b>Dallas, TX 75397</b>	-						<b>3,203.00</b>
Account No. <b>29126</b>  <b>Walt Mestan &amp; Company, Inc.</b> <b>132 Ragland Road</b> <b>Jackson, TN 38301</b>	-						<b>152.00</b>
Account No. <b>97295</b>  <b>Wand Enterprises</b> <b>7 Woodlawn, Suite 2</b> <b>East Debuque, IL 61025</b>	-						<b>350.00</b>
Account No. <b>29132</b>  <b>Waste Management of Jackson - TN</b> <b>P. O. Box 9001054</b> <b>Louisville, KY 40290</b>	-						<b>16,209.73</b>
Account No. <b>928173</b>  <b>We Got Soccer</b> <b>99 Washington Street</b> <b>Foxborough, MA 02035</b>	-						<b>1,264.41</b>
Sheet no. <u>49</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>21,179.14</b>



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In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. <b>89035</b>  <b>Webb Electronics, LTD</b> <b>1410 Westway Circle</b> <b>Carrollton, TX 75006</b>	-						<b>510.75</b>
Account No. <b>925804</b>  <b>Wells Fargo Financial Leasing</b> <b>P. O. Box 6434</b> <b>Carol Stream, IL 60197-6434</b>	-						<b>20.00</b>
Account No. <b>921237</b>  <b>West Tennessee Motor Coach, LLC</b> <b>1191 Marion Thompson Road</b> <b>Troy, TN 38260</b>	-						<b>3,700.00</b>
Account No. <b>58226</b>  <b>West TN Historical Society</b> <b>P. O. Box 111046</b> <b>Memphis, TN 38111</b>	-						<b>25.00</b>
Account No. <b>922850</b>  <b>Wild Valley Arts</b> <b>315 Rolling Hills Drive</b> <b>Jackson, TN 38305</b>	-						<b>477.00</b>
Sheet no. <b>50</b> of <b>51</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>4,732.75</b>
Subtotal (Total of this page)							<b>4,732.75</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>930558</b>  <b>Wolfe Enterprise Media</b> <b>438 East Main Street</b> <b>Jackson, TN 38301</b>	-						<b>150.00</b>
Account No. <b>59666</b>  <b>Xerox Corporation</b> <b>P. O. Box 802555</b> <b>Chicago, IL 60680-2555</b>	-						<b>2,187.48</b>
Account No. <b>921378</b>  <b>XOS Technologies, Inc.</b> <b>Department AT 952311</b> <b>Atlanta, GA 31192-2311</b>	-						<b>2,975.00</b>
Account No. <b>925025</b>  <b>Younger Associates LLC</b> <b>138 Carriage House Drive</b> <b>Jackson, TN 38305</b>	-						<b>800.00</b>
Account No. <b>924385</b>  <b>YourMembership.com</b> <b>300 First Ave. South #300</b> <b>St. Petersburg, FL 33701</b>	-						<b>1,883.55</b>
Sheet no. <u>51</u> of <u>51</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>7,996.03</b>
Subtotal (Total of this page)							
Total (Report on Summary of Schedules)							<b>3,601,784.15</b>

In re **Lambuth University**

Case No. **11-11942**

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Annual Reviews</b>	<b>Custom library database license; annual renewal</b>
<b>ASCAP</b>	<b>Music performance license agreement; 6/30/2012</b>
<b>City of Jackson</b>	<b>Utility easement for Jackson Energy Authority; perpetual</b>
<b>Cross Gate Services, Inc.</b>	<b>Primary campus janitorial service; month to month</b>
<b>ECOLAB POB 905327 Charlotte, NC 28290</b>	<b>Dishwasher and heater system; annual renewal</b>
<b>Educational Testing Service</b>	<b>Academic testing service; continuous</b>
<b>Eplus Broadband</b>	<b>Jackson Energy Authority cable service; 7/31/2011</b>
<b>Faculty Appointments (all members)</b>	<b>Lambuth University President employment contract; End Academic year</b>
<b>Federal Records Depository</b>	<b>continuous</b>
<b>Freed-Hardeman University</b>	<b>Cross-campus study agreement; open</b>
<b>General Revenue Corporation</b>	<b>Debt collection service; continuous</b>
<b>IBM Corporation P.O. Box 34635 Atlanta, GA 30348</b>	<b>AS400 Server maintenance service agreement; 12/31/2011</b>
<b>Jackson-Madison County General Hospital</b>	<b>Furnish one nurse to be on campus; month to month</b>
<b>Jackson-Madison County General Hospital</b>	<b>Provide experience for psychology students; continuance</b>
<b>Johnson Controls, Inc.</b>	<b>Retrofit planned service agreement; 9/1/2011</b>
<b>Key Fire Protection 252 HWY 412 East Jackson, TN 38035</b>	<b>Automatic sprinkler equipment inspection service; annual renewal</b>
<b>Lambuth-B'Nai Isreal Center for Jewish</b>	<b>Cooperative venture; continuous</b>

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Mac-Gray Services, Inc.</b> 404 Wyman Street Suite 400 Waltham, MA 02451	<b>Laundry equipment maintenance service for senior commons apartments (Oxley Square); monthly renewal</b>
<b>Mac-Gray Services, Inc.</b> 404 Wyman Street Suite 400 Waltham, MA 02451	<b>Dormitory laundry equipment; annual renewal</b>
<b>National Credit Management</b>	<b>Debt collection service; continuous</b>
<b>Nexair</b>	<b>Gas cylinder lease- Science Department; 8/2/2012</b>
<b>Pitney Bowes</b>	<b>Digital mailing system; 9/1/2011</b>
<b>Sodexo Mangement, Inc.</b>	<b>Campus food service provider; 6/30/2014</b>
<b>Sonicwall</b>	<b>Email server firewall software; 12/3/2011</b>
<b>Systems Unlimited, Inc.</b>	<b>Building fire alarm monitoring agreement; 8/6/2011</b>
<b>Tennessee Press Service</b>	<b>Newspaper clipping service; monthly</b>
<b>Thompson Prometric</b>	<b>Academic testing service; annual renewal</b>
<b>Three Rivers Systems</b>	<b>Software maintenance; TBD</b>
<b>ThyssenKrupp Elevator</b> 1650 Shelby Oaks Drive North Suite 6 Memphis, TN 38134	<b>Elevator maintenance; 7/31/2010</b>
<b>Todd, Bremer &amp; Lawsom</b>	<b>Debt collection service; services contract</b>
<b>Tom Lawler's Office Outfitters</b>	<b>Copier service agreement; 2/1/2016</b>
<b>Toshiba Financial</b>	<b>Copier lease; 2/1/2016</b>
<b>Tuition Management Systems</b>	<b>Accounts receivable outsourcing; continuous</b>
<b>University Account Service</b>	<b>Perkins student loan account administrator; annual renewal</b>
<b>Varian, Inc.</b>	<b>GMCS System, Science Department; 8/13/2012</b>
<b>Verizon Wireless</b>	<b>Cell phone service; various</b>
<b>William A. Seymour</b>	<b>Employment contract; 6/30/2013</b>
<b>Williams &amp; Fudge</b>	<b>Debt collection service; continuous</b>

In re Lambuth University, Case No. 11-11942  
Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Windham Professionals, Inc.</b>	<b>Debt collection service; continuous</b>
<b>Xerox</b>	<b>Copier lease; 9/9/2013</b>

B6H (Official Form 6H) (12/07)

In re Lambuth University, Case No. 11-11942  
Debtor

## SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court  
Western District of Tennessee**In re Lambuth University

Debtor(s)

Case No. 11-11942Chapter 11**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chairman of the Board of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 92 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date August 3, 2011Signature /s/ Michael E. Keeney**Michael E. Keeney  
Chairman of the Board**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
Western District of Tennessee**

In re Lambuth University

Debtor(s)

Case No. 11-11942Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

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**1. Income from employment or operation of business**

None  
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT  
**\$15,346,827.00**

SOURCE  
**Tuition and other revenue  
2009**

**\$18,348,272.00**

**Tuition and other revenue 2008**

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**2. Income other than from employment or operation of business**

None  
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE



**3. Payments to creditors**None  
☒**Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  
☒

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None  
☒

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**None  
☐

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Lambuth University v. Lexington Insurance Company, et al. 66629</b>	<b>Complaint for Declaratory Judgment, Specific Enforcement and Damages</b>	<b>Chancery Court, Madison County, Tennessee</b>	
<b>Kasi Jean Bryant, William Todd Bryant and Kerri Cummings Bryant v. Lambuth University C-07-178, Div. 1</b>	<b>Complaint</b>	<b>Circuit Court, Madison County, Tennessee</b>	

None  
☒

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**5. Repossessions, foreclosures and returns**None  
☒

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**None  
☒

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  
☒

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**None  
☒

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**None  
☒

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**None  
☒

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**10. Other transfers**None  
☒

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,  
RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED  
AND VALUE RECEIVEDNone  
☒

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER  
DEVICEDATE(S) OF  
TRANSFER(S)AMOUNT OF MONEY OR DESCRIPTION AND  
VALUE OF PROPERTY OR DEBTOR'S INTEREST  
IN PROPERTY**11. Closed financial accounts**None  
☒

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR  
DIGITS OF ACCOUNT NUMBER,  
AND AMOUNT OF FINAL BALANCEAMOUNT AND DATE OF SALE  
OR CLOSING**12. Safe deposit boxes**None  
☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK  
OR OTHER DEPOSITORYNAMES AND ADDRESSES  
OF THOSE WITH ACCESS  
TO BOX OR DEPOSITORYDESCRIPTION  
OF CONTENTSDATE OF TRANSFER OR  
SURRENDER, IF ANY**13. Setoffs**None  
☒

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

**14. Property held for another person**None  
☐

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY  
**Endowments, Student Reimbursements  
and Education Programs Funds**

LOCATION OF PROPERTY

**15. Prior address of debtor**None  
☒

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

**16. Spouses and Former Spouses**None  
☒

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  
☒

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF  
GOVERNMENTAL UNITDATE OF  
NOTICEENVIRONMENTAL  
LAWNone  
☒

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF  
GOVERNMENTAL UNITDATE OF  
NOTICEENVIRONMENTAL  
LAWNone  
☒

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF  
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

**18. Nature, location and name of business**None  
☒

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None  
☒

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**None  
☒

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
------------------	-------------------------

None  
☒

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

None  
☒

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
------	---------

None  
☒

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
------------------	-------------

**20. Inventories**None  
☒

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market or other basis)None  
☒

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY  
RECORDS**21 . Current Partners, Officers, Directors and Shareholders**None  
☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None  
☒

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP**22 . Former partners, officers, directors and shareholders**None  
☒a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None  
☒b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

**23 . Withdrawals from a partnership or distributions by a corporation**None  
☒If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.NAME & ADDRESS  
OF RECIPIENT,  
RELATIONSHIP TO DEBTORDATE AND PURPOSE  
OF WITHDRAWALAMOUNT OF MONEY  
OR DESCRIPTION AND  
VALUE OF PROPERTY**24. Tax Consolidation Group.**None  
☒If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

**25. Pension Funds.**None  
☒If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **August 3, 2011**

Signature /s/ Michael E. Keeney  
**Michael E. Keeney**  
**Chairman of the Board**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

United States Bankruptcy Court  
Western District of Tennessee

In re **Lambuth University**

Debtor(s)

Case No. **11-11942**

Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>Court Allowed</u>
Prior to the filing of this statement I have received .....	\$	<u>0.00</u>
Balance Due .....	\$	<u>0.00</u>

2. \$ **1039.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **August 3, 2011**

/s/ Steven N. Douglass

**Steven N. Douglass 9770  
Harris Shelton Hanover Walsh, PLLC  
2700 One Commerce Square  
Memphis, TN 38103-2555  
(901) 525-1455 Fax: (901) 526-4084**



**United States Bankruptcy Court**  
**Western District of Tennessee**

In re Lambuth University,  
Debtor

Case No. 11-11942

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**None**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chairman of the Board of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 3, 2011

Signature /s/ Michael E. Keeney  
**Michael E. Keeney**  
**Chairman of the Board**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Western District of Tennessee**

In re **Lambuth University**

Debtor(s)

Case No. **11-11942**

Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Chairman of the Board of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 3, 2011**

**/s/ Michael E. Keeney**

**Michael E. Keeney/Chairman of the Board**

Signer/Title

**United States Bankruptcy Court  
Western District of Tennessee**

In re **Lambuth University**

Debtor(s)

Case No. **11-11942**

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Lambuth University** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**August 3, 2011**

Date

**/s/ Steven N. Douglass**

**Steven N. Douglass 9770**

Signature of Attorney or Litigant

Counsel for **Lambuth University**

**Harris Shelton Hanover Walsh, PLLC**

**2700 One Commerce Square**

**Memphis, TN 38103-2555**

**(901) 525-1455 Fax:(901) 526-4084**